

Life Plan

Life Stage #7 - “The Other Days” (39-67 years old)

- Consider all the major purchases that you’ll be making during these years.
- Live a life that is fun and not just day to day living.
- Stay realistic in your plans! (Not everyone becomes an astronaut!)
- You must purchase at least 5 different cars and two of them must be suited for at least four family members. No rolling to soccer practice in the Vette!
- You must be specific about what you are buying – house (where?), cars (what model?), travels (how long?), etc.
- You must take at least 5 vacations of at least a week in length with the family. More for you and your spouse perhaps?
- Do you want to retire earlier than 67? 62 would be the earliest you could choose to retire.
- One consideration you need to make is how long expenses will run. For instance, at some point, it would be expected that children may move out, so you’ll need to balance costs with that in mind.

Special Consideration: Surprise Situation #4: _____
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